Your British Columbia Wealth Management Sales Team

We thank you for your continued business!

Wealth Management (Segregated Funds, Annuities, & GIOs)

Richard Chen, CIM
Regional Sales Manager

Local Resource for product knowledge, creative sales ideas and industry insight.

(604) 338-6416
Richard.Chen@canadalife.com

Jessica Leung, BSc, F.Sri
Regional Sales Representative, Inside Sales

Inside Wholesaler partnering with outside wholesaler and advisors virtually. Sales focused providing quick response times, product knowledge and case consultations

(604) 646-2118
Jessica.leung@canadalife.com

Louis Asare
Regional Sales Associate

Supports regional wholesaling efforts including strategic sales support, point of sale support, activity management and data mining for opportunities.

(604) 335-4513
louis.asare@canadalife.com

Specialists - Contact through your Regional Sales Manager

Kelvin K.C. Wong, CFA
Private Wealth Counsellor

John Yanchus, CPA, CA, TEP
Tax Specialist

Head Office Contact information

Digital segregated fund transaction options

New and Existing Segregated Funds: ISP_Customer_Care@canadalife.com

Annuity Quotes and New Business Inquires: AnnuityQuote@canadalife.com

Annuity administration contact: PABC@canadalife.com

GIO: WMUnitrax@canadalife.com

Contracts & Licensing: CanadaLife.Contracts&Licensing@canadalife.com

Commissions & Compensation: CanadaLife.Commissions@canadalife.com

Marketing Material and Supplies: SupplyServicesCL@canadalife.com

Death Claims: IRISDeathClaims@canadalife.com

Technology Support & Password Reset (RepNet): 1(800) 475-7001

Client Service Numbers:

Canada Life 1-888-252-1847